NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that an annual general and special meeting (the "**Meeting**") of the shareholders of Eureka Metals Corp. (the "**Company**") will be held in the boardroom of Cozen O'Connor LLP, at Bentall 5, 550 Burrard Street, Suite 2501, Vancouver, BC, V6C 2B5 on September 16, 2026, at 10:00 a.m. (Vancouver time), for the following purposes:

1. to receive the audited financial statements of the Company for the fiscal year ended December 31, 2025, including the accompanying report of the auditor;
2. to determine and set the number of directors of the Company at four (4);
3. to elect directors to hold office until the close of the next annual general meeting of shareholders;
4. to appoint De Visser Gray LLP, Chartered Professional Accountants as the Company's auditor to hold office until the close of the next annual general meeting of shareholders and to authorize the directors to fix the remuneration to be paid to the auditor of the Company;
5. to approve the Company's equity incentive plan, as more particularly set out in the accompanying Information Circular of the Company dated August 14, 2026 (the "**Information Circular**");
6. to transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

Accompanying this Notice is an Information Circular dated August 14, 2026, a form of proxy or voting instruction form and a reply card for use by shareholders who wish to receive the Company's interim and/or annual financial statements. The accompanying Information Circular provides information relating to the matters to be addressed at the meeting and is incorporated into this Notice.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Vancouver, British Columbia, this 14th day of August, 2026.

ON BEHALF OF THE BOARD

EUREKA METALS CORP.

/s/ Daniel Matthews
Daniel Matthews, CEO and Director