



VITAL METALS CRITICAL TO
DEFENSE AND ENERGY

CORPORATE PRESENTATION / 2026
CSE: ERKA | OTCQB: UREKF | FSE: S58



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Forward-looking information is made based on management's beliefs, estimates and opinions and are given only as of the date of this Presentation. Eureka Metals undertakes no obligation to update forward-looking information if these beliefs, estimates and opinions or other circumstances should change, except as may be required by applicable law. Current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.

QUALIFIED PERSON (QP) Afzaal Pirzada, P.Geo., a Qualified Person under NI 43-101 – *Standards of Disclosure for Mineral Projects*, and advisor to the Company, has reviewed and approved the technical information in this presentation.

Highlights



Eureka Metals Corp. (CSE: ERKA | OTCQB: UREKF | FSE: S58) is a highly focused mineral exploration company with diverse holdings including opportunities for titanium (Ti), vanadium (V), and scandium (Sc) in Quebec, and polymetallic prospects for silver (Ag), gold (Au), lead (Pb), and zinc (Zn) in BC.

MARKET

Company assets serve both the green energy transition, energy storage and high-strength steel sectors (Ti, V, Sc) as well as a polymetallic mineral approach serving the industrial/precious metal markets (Au, Ag, Pb, Zn).

LOCATION

The Company operates in stable, mining-friendly jurisdictions of Canada targeting a region in Quebec recognized as one of the most prospective and infrastructure-advantaged titanium districts globally, and in British Columbia's world-famous Stikine Terrane.

TEAM

The Company is growth focused based on solid fundamental strengths in finance, market experience and geoscience. Leveraging experience, industry contacts and global reach drives this results oriented team of professionals.

Tyee Project

Titanium-Vanadium-Scandium

- **Prime Location in a World-Class District:** Located within one of the most prospective titanium districts globally.
- **Advanced Exploration Stage Project:** The Project is drill-ready & benefits from substantial prior exploration.
- **Strong Regional Infrastructure:** Strong Regional Infrastructure: The surrounding titanium value chain has seen \$733 million committed by Rio Tinto to its operations in the region by 2030 ^[1], alongside completion of a \$7 billion hydroelectric facility less than 10 km from the Project. ^[2]
- **Proximity:** Located just 65 kilometers north of the Lac Tio mine, the largest hard rock titanium ore mine in Canada, which produces approximately 3 MT of ore annually. ^[3]
- **High-Priority Drill Targets Identified:** Extensive historical geophysical work and high-grade surface samples of up to 36% TiO₂ have yielded priority exploration targets on the project. ^[4]

Cabin Lake Project

Polymetallic Silver-Gold-Lead-Zinc

- **Prime Location** in a prolific district, BC's world-famous Stikine Terrane.
- **Analogous geology to the Kitsault-Dolly Varden silver-gold district** located in the south of the Golden Triangle.
- **Located close to the \$1.2 B dollar New Coastal Gaslink and High voltage Transmission lines.**
- **Proximal to significant deposits** such as Black Water (Artemis Gold, 11.7M oz Au and 122.4M oz Ag M&I) and Endako (globally significant historical open pit molybdenum mine).
- **Historical Intercepts include 0.6m of 2,463 ppm Silver.**
- **Hand trench sample over 500 g/t silver.**

Mineralization hosted on adjacent or nearby properties is not necessarily indicative of mineralization on the Company's property.

[1] riotinto.com/en/operations/canada/rio-tinto-fer-et-titane

[2] power-eng.com/renewables/hydropower

[3] iaac-aeic.gc.ca/050/evaluations

[4] 43-101 Technical Report on the Tyee Project – 2024 Blackbird Critical Metals Corp.

Titanium / Critical Demand



Titanium has long been valued for its unique combination of **strength, lightness, and corrosion resistance**, making it indispensable in industries ranging from aerospace and automotive to healthcare and renewable energy.

The global titanium market size was \$30.44 billion in 2025 and is predicted to **grow to \$56.79 billion by 2034**. [1]

North American titanium supply remains structurally constrained, with **global production dominated by Russia 11% and China 63%**. [2]



Global titanium market at risk of tightening as China-Russia grip persists

[Aero Time News](#)

TITANIUM APPLICATIONS



AEROSPACE & DEFENSE

- Jet Engines
- Aircraft Frames
- Spacecraft Components



MEDICAL

- Dental/Joint Implants
- Pacemakers
- Surgical Tools



AUTOMOTIVE & MARINE

- Exhaust Systems
- Ship Hulls
- Marine Propulsion



CONSUMER GOODS

- Eyewear Frames
- Golf Clubs
- Bicycles



CHEMICAL & INDUSTRIAL

- Heat Exchangers
- Power Plant Turbines
- Paints & Coatings

High Strength-to-Weight Ratio:

As strong as steel but 45% lighter.

Corrosion Resistance:

Highly resistant to seawater, aqua regia, and chlorine.

Biocompatibility:

Does not react with or reject human tissue.

[1] [Precedenceresearch.com/titanium-market](https://www.precedenceresearch.com/titanium-market)

[2] [Project Blue Market intelligence](#)

Market data and industry forecasts are based on third-party sources believed to be reliable but have not been independently verified by the Company.

Silver / The Indispensable Metal

Like gold, silver has been used as both a store of **wealth and a currency for millennia**. But silver is more than just coins and jewelry, **much more...**

RECORD DEMAND: Unlike gold, silver has **strong industrial demand and supply is tight**.

Silver is the best electrical conductor of all metals and is essential for virtually all electronic devices, especially electric vehicles and solar panels. [1]

- Hybrid and EV production is expected to triple silver use in the auto sector by 2040. [2]
- In 2026 the solar sector is projected to account for 16% of global silver demand. [3]
- Demand was further boosted by end-uses related to AI, which has driven massive. [3]

RECORD PRICES: Although gold outperformed most commodities in 2025, it underperformed fellow precious metal silver, which gained 143%. **Tight physical and a volatile geopolitical backdrop are expected to keep prices high.** [4]

Global Silver Investment to Remain Strong in 2026 Against the Backdrop of a Sixth Consecutive Annual Market Deficit

[Silver Institute](#)

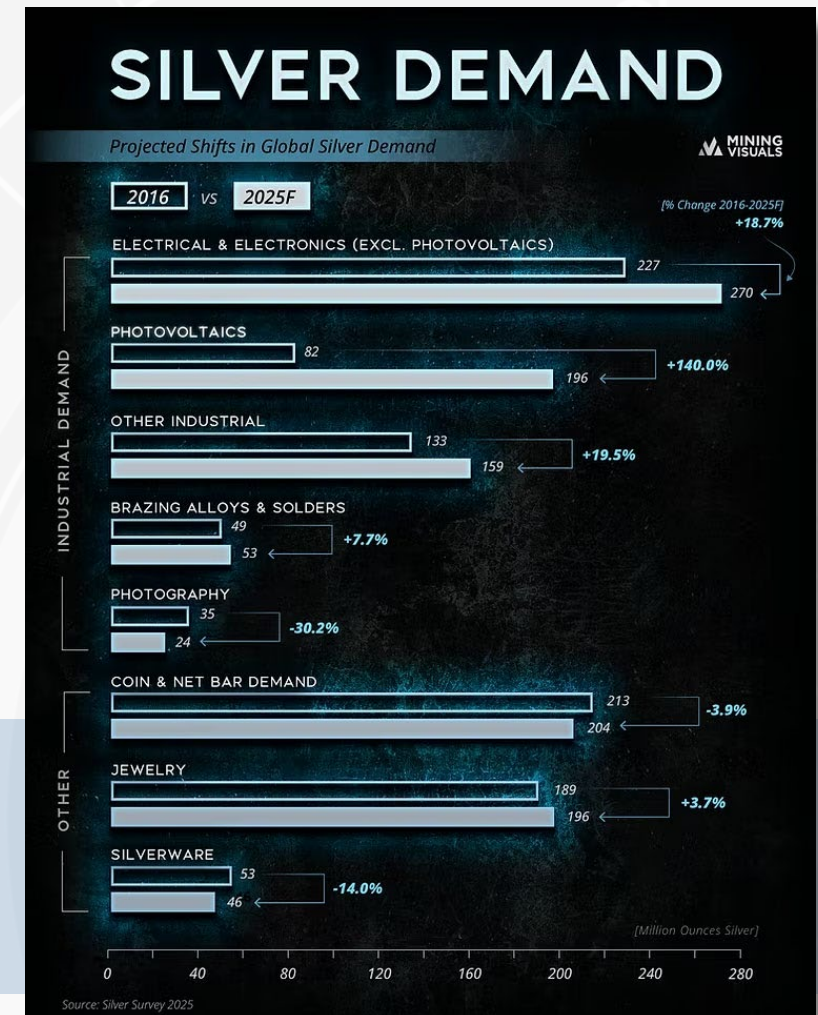
[1] usgs.gov/centers/national-minerals-information-center/silver-statistics-and-information

[2] globenewswire.com/news-release/2025/12/09/3202581/0/en/Silver-Demand-Forecast-to-Expand-Across-Key-Technology-Sectors

[3] wsj.com/finance/commodities-futures/the-silver-market-is-messed-up-these-buyers-are-feeling-the-pain-8ab7f954

[4] goldinvest.de/en/silver-to-remain-scarce-in-2026-persistent-deficit-expected-platinum-price-vulnerable

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Projects Overview

TYEE PROJECT

Quebec, Canada

Titanium-Vanadium-Scandium

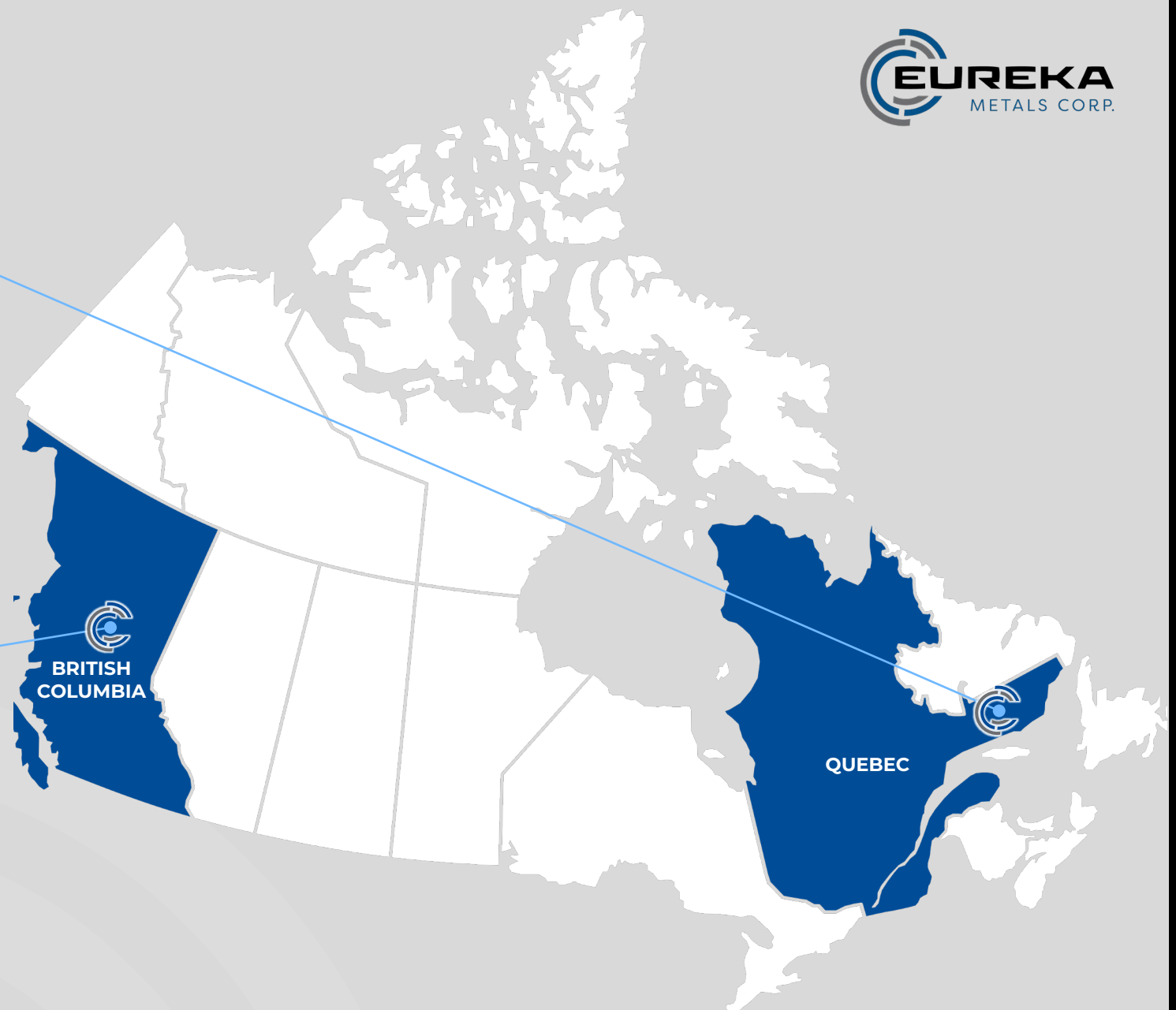
- District-scale land package with historic surface samples of up to 36% TiO₂ and 39.6 g/t Sc.
- Located 65 km north of Rio Tinto's Lac Tio Mine, the world's largest hard rock titanium mine (3Mt annual production).
- Close proximity to Romaine IV hydroelectric dam and government-maintained road.

CABIN LAKE PROJECT

British Columbia, Canada

Silver-Gold-Lead-Zinc

- Located in prolific Stikine Terrane and on trend with Blackwater.
- Historical high-grade drill intercepts including 0.6 m of 2,463 ppm Ag and 8.6% Zn. ^[1]
- 12-Month road access.



[1] 43-101 Technical Report on the Tyee Project – 2024 Blackbird Critical Metals Corp.
Mineralization hosted on adjacent or nearby properties is not necessarily indicative of mineralization on the Company's property.

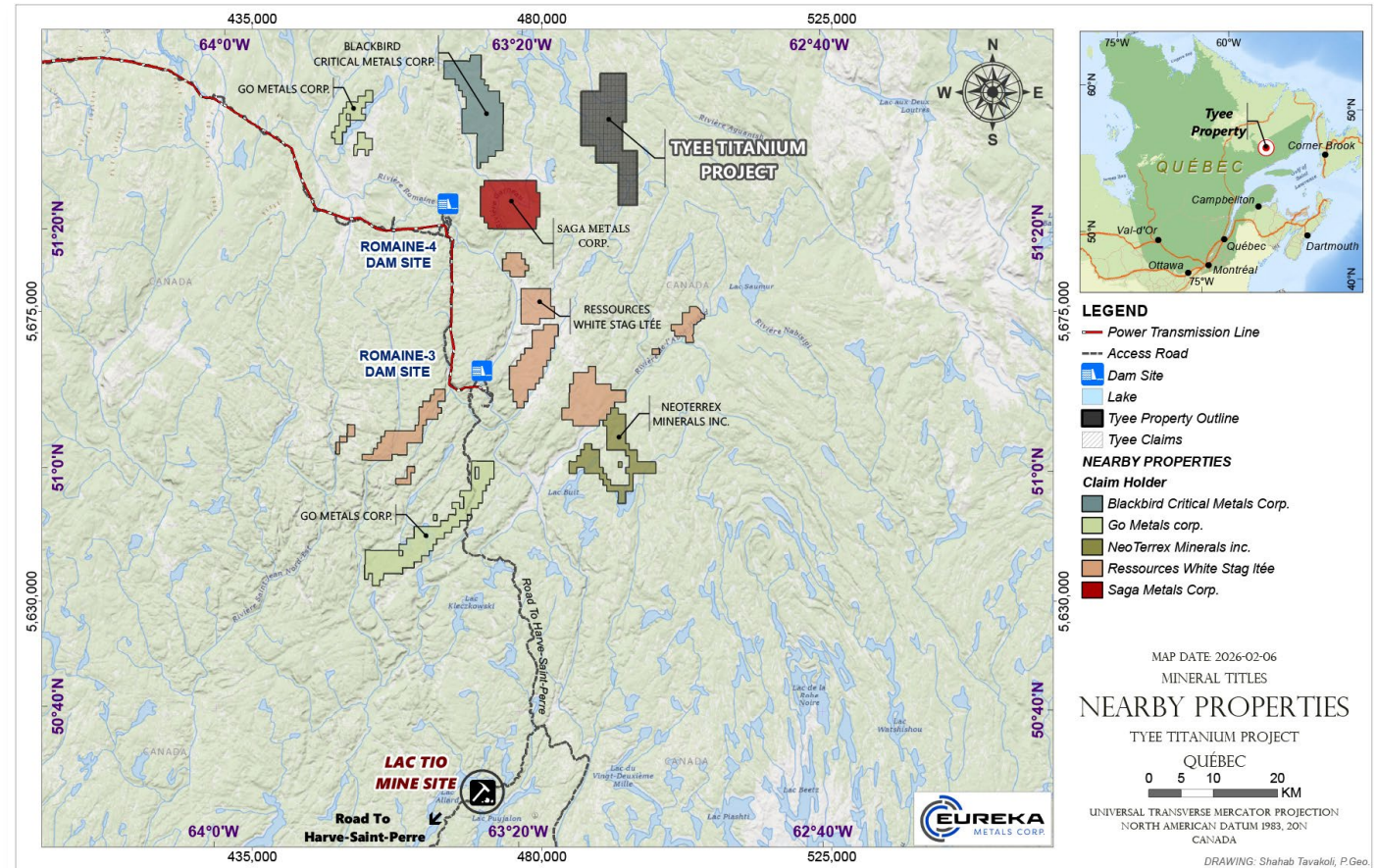
Tyee Project

Quebec, Canada
Titanium-Vanadium-Scandium



HIGHLIGHTS

- **Prime Location in a World-Class District:** Located within one of the most prospective titanium districts globally.
- **Geology:** Mineralization at the Tyee Property is analogous to the world-class Lac Tio Mine owned by Rio Tinto.
- **Advanced Exploration Stage Project:** The Project is drill-ready & benefits from substantial prior exploration.
- **Strong Regional Infrastructure:** The surrounding titanium value chain has seen \$733 million committed by Rio Tinto to its operations in the region by 2030 ^[1], alongside completion of a \$7 billion hydroelectric facility less than 10 km from the Project. ^[2]
- **Proximity:** Located just 65 kilometers north of the Lac Tio mine, the largest hard rock titanium ore mine in Canada, which produces approximately 3 MT of ore annually. ^[3]
- **High-Priority Drill Targets Identified:** Extensive historical geophysical work and high-grade surface samples of up to 36% TiO₂ have yielded priority exploration targets on the project. ^[4]



[1] riotinto.com/en/operations/canada/rio-tinto-fer-et-titane

[2] power-eng.com/renewables/hydropower

[3] iaac-aEIC.gc.ca/050/evaluations

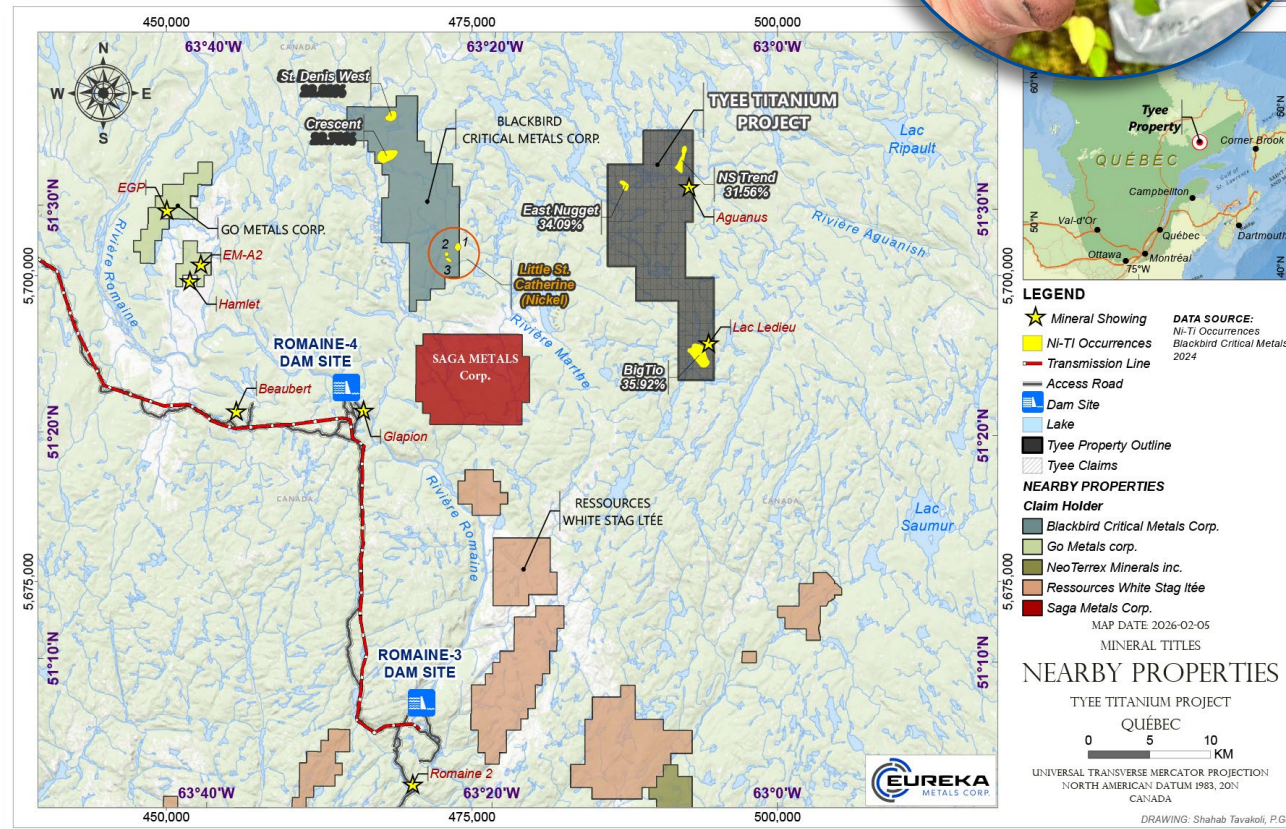
[4] 43-101 Technical Report on the Tyee Project – 2024 Blackbird Critical Metals Corp.

Information regarding adjacent or nearby properties is not necessarily indicative of the mineralization hosted on the Tyee Project.

Tyee Project

TYEE PROJECT

- District-scale 101.3 km², titanium-focused land package located within the Havre-St-Pierre Anorthosite Complex
- One of the most prospective and infrastructure-advantaged titanium districts globally.
- The Project includes the Big TiO, NS Trend, and East Nugget targets, which host high-grade titanium-vanadium-scandium mineralization supported by extensive historical geophysics and surface work.



Source: 43-101 Technical Report on the Tyee Project - 2024 Blackbird Critical Metals Corp.

Tyee Project

TYEE PROJECT GEOLOGY & HISTORICAL EXPLORATION

The Project is situated within the Havre-St-Pierre Anorthosite Complex, a Proterozoic intrusive suite known to host massive ilmenite-magnetite mineralization with associated vanadium and scandium enrichment. Mineralization styles at Tyee are consistent with known anorthosite-hosted titanium systems and are consistent with geological characteristics of anorthosite-hosted titanium systems.

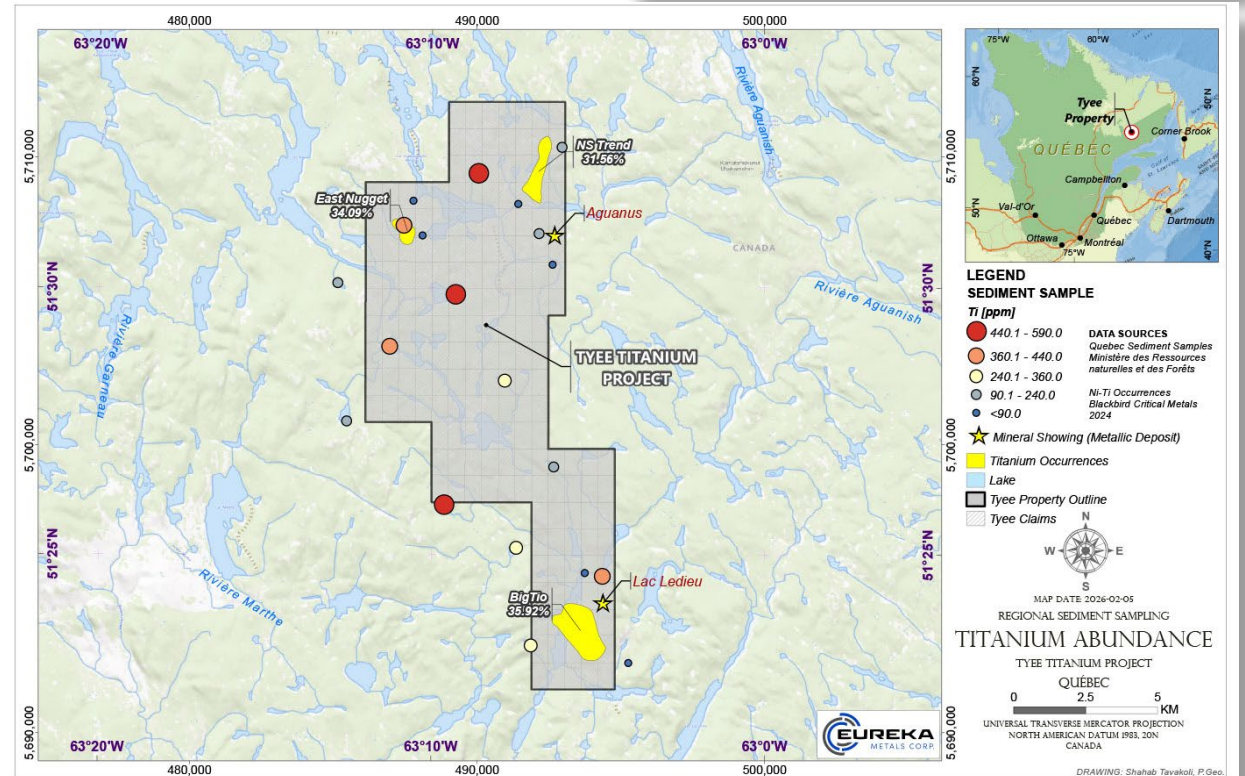
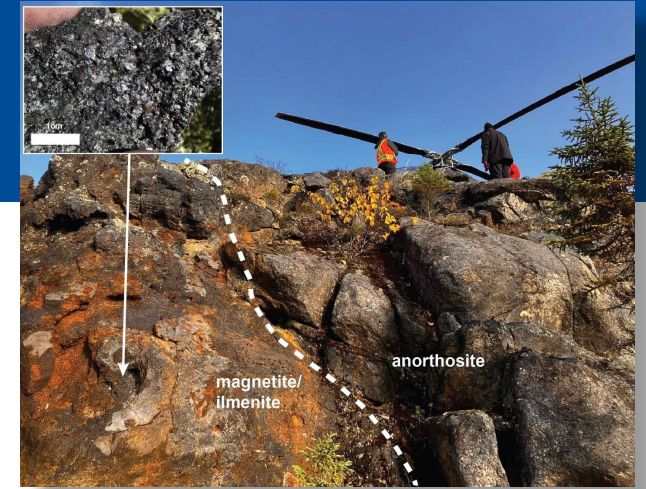
Historical exploration across the Project included:

- SkyTEM airborne EM surveying at 200 m line spacing
- Identification of conductive and magnetic corridors
- Extensive mapping, prospecting, and rock sampling
- Confirmation of high-grade titanium mineralization at surface
- Prioritization of drill targets supported by overlapping geophysical anomalies and high-grade surface sampling

This legacy work materially de-risks the Project and shortens the timeline to drilling.



Source: 43-101 Technical Report on the Tyee Project - 2024 Blackbird Critical Metals Corp.



TYEE PROJECT TARGETS

Collectively, the Tyee Project hosts multiple high-quality, drill-ready titanium targets supported by extensive prior geophysics and surface validation.

BIG TiO

- Grab samples averaging ---35-36% TiO₂
- Large, coherent EM and magnetic signature
- High-grade mineralization sampled at the northern and southern extents, with a coincident geophysical anomaly indicating an interpreted strike length of ---1.4 km beneath shallow overburden
- Strong candidate for bulk-tonnage hard-rock titanium exploration

EAST NUGGET

- Grab samples averaging ---35-36% TiO₂
- Compact but consistently high-grade titanium occurrence
 - Supported by a strong, focused geophysical anomaly
 - Well-defined target with potential to expand through targeted drilling and step-out work

NS TREND

- Surface sampling confirms high-grade titanium mineralization over ---900 m in the southern segment and ---250 m in the northern segment
- SkyTEM EM and magnetic data indicate a continuous corridor extending up to ---2-3 km along strike
- Considered a compelling drill target due to scale and geophysical continuity

<p>Ilmenite is the principal ore of titanium and contains over 30% titanium by weight.</p> <p>Grades of grab samples are up to 35.92% Titanium (TiO₂), 39.6 g/t Scandium, 0.30% Vanadium (V₂O₅) and 0.26% Chromium Oxide (Cr₂O₃).</p>	Showings	Samples	TiO ₂ %	V ₂ O ₅ %	Sc g/t	Cr ₂ O ₃ %
	NS Trend	8	31.56	0.30	34.88	0.16
	East Nugget	3	34.09	0.30	39.33	0.26
	Big TiO	5	35.92	0.30	39.60	0.25

Source: 43-101 Technical Report on the Tyee Project – 2024 Blackbird Critical Metals Corp.
 Rock grab samples are selective by nature and may not represent the true underlying mineralization of the property.
 All samples were collected and analyzed using industry standard procedures. Analytical work was completed by an independent accredited laboratory.

Tyee Project

TYEE PROJECT WORKPLAN

The Project is **drill-ready**, benefits from substantial prior exploration, and is in a Tier-1 jurisdiction.

Our Phase One exploration plan includes:

- Validate and refine historical titanium vanadium horizons.
- High resolution airborne magnetics, gravity and targeted EM over core claims.
- Prioritize 2 to 4 initial drill targets.
- Advance permitting in parallel for staged drilling.

Infrastructure & Operating Environment

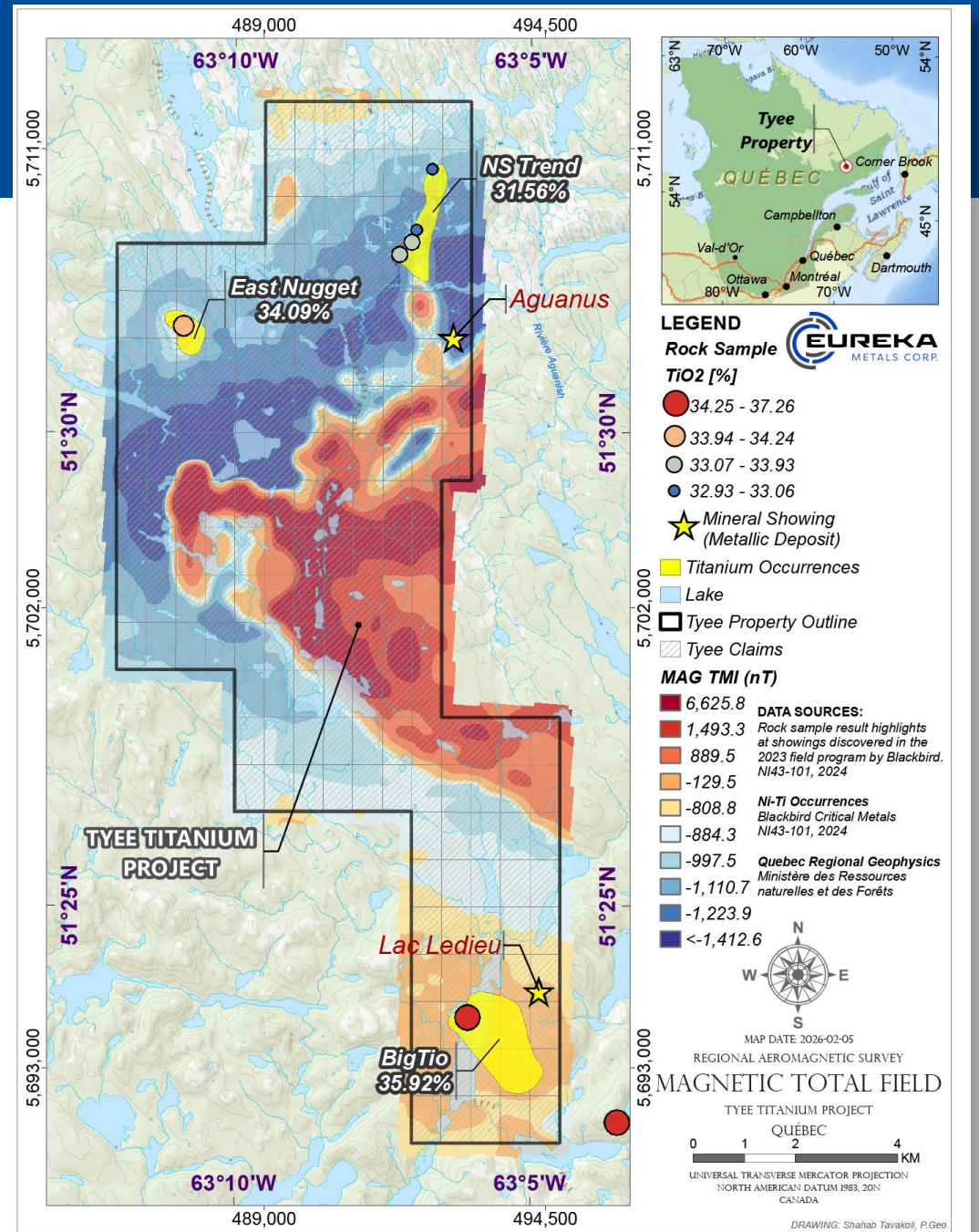
The Project benefits from excellent regional infrastructure, including:

- Proximity to the Romaine IV hydroelectric facility.
- Nearby rail and deep-water port at Havre-St-Pierre.
- Access to government-maintained roads.
- Established mining workforce and regulatory familiarity.

The region's long history of large-scale mining reduces execution and permitting risk relative to greenfield districts.



Source: 43-101 Technical Report on the Tyee Project - 2024 Blackbird Critical Metals Corp.



Cabin Lake Project

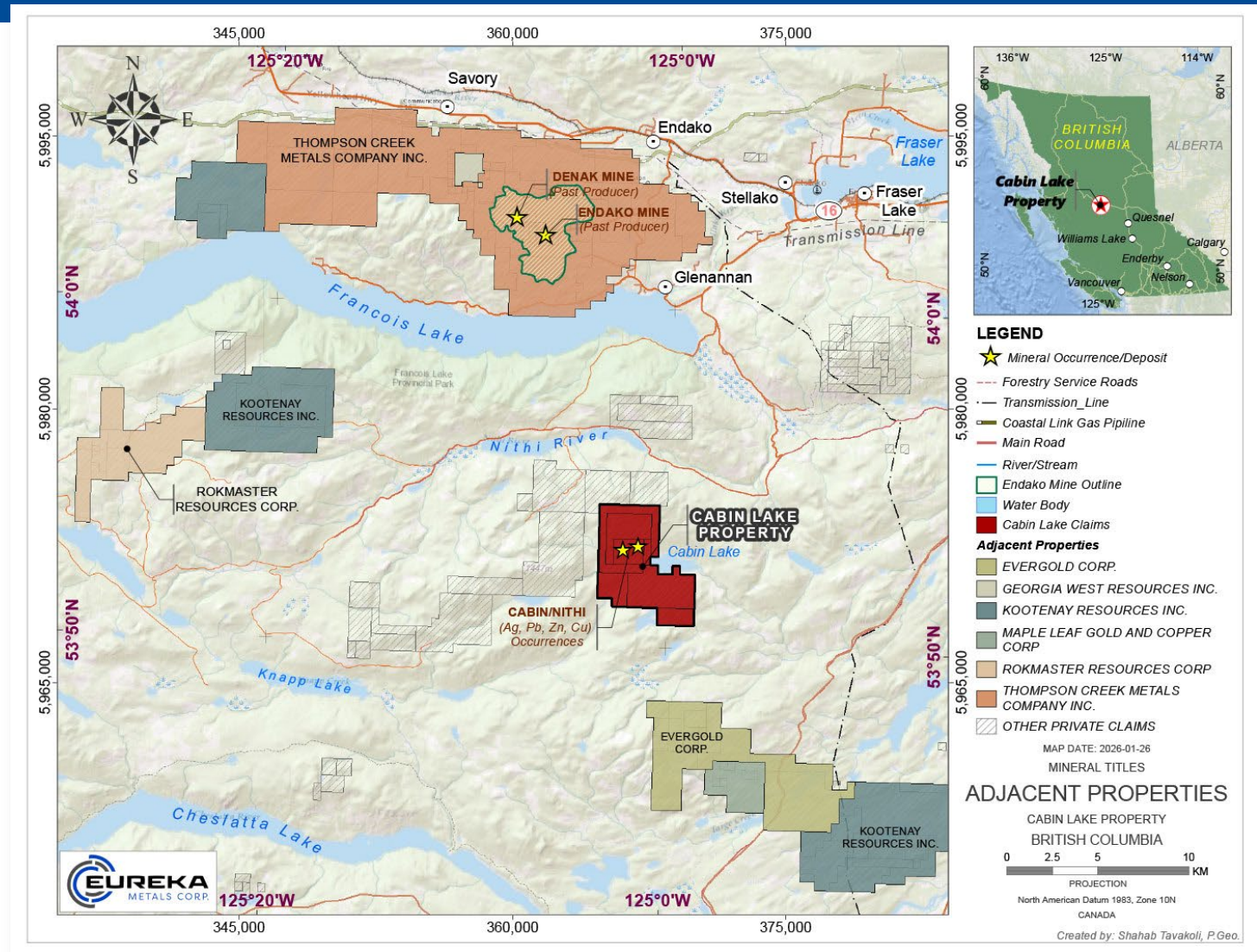
British Columbia, Canada
Silver-Gold-Lead-Zinc



Cabin Lake Project

HIGHLIGHTS

- Prime Location in a prolific district, BC's world-famous Stikine Terrane.
- Analogous geology to the Kitsault-Dolly Varden silver-gold district located in the south of the Golden Triangle.
- Located close to the \$1.2 B dollar New Coastal Gaslink and High voltage Transmission lines.
- Proximal to significant deposits such as Black Water (Artemis Gold, 11.7M oz Au and 122.4M oz Ag M&I) and Endako (globally significant historical open pit molybdenum mine).
- Historical Intercepts include 0.6m of 2,463 ppm Silver.
- Hand trench sample over 500 g/t silver.



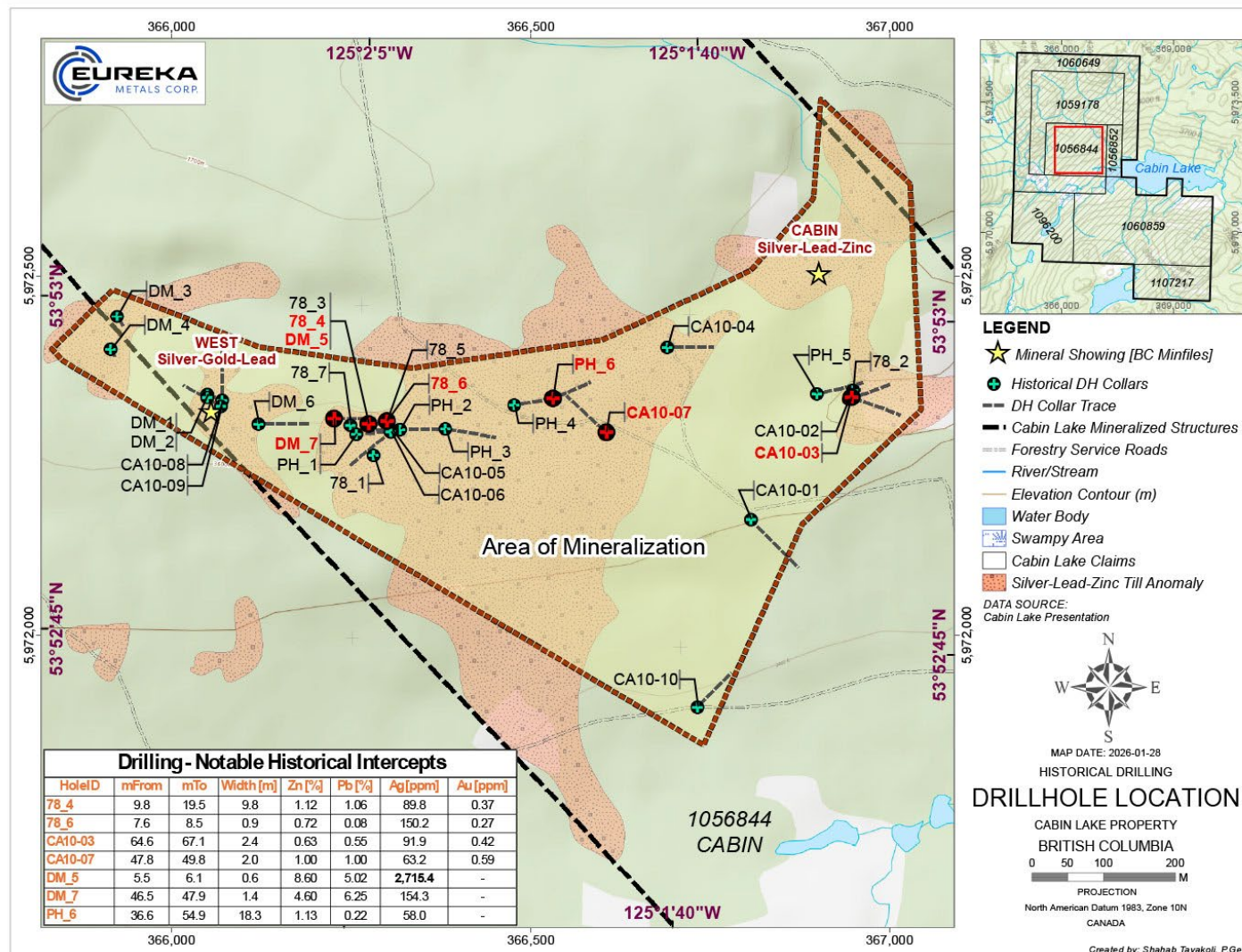
Source: 43-101 Technical Report on the Cabin Lake Property – 2026
Mineralization hosted on adjacent or nearby properties is not necessarily indicative of mineralization on the Company's property.

CABIN LAKE PROJECT OVERVIEW

The **Cabin Lake Project** covers 2,300 hectares and is located approximately 145 km west of Prince George, 22 km southwest of Fraser Lake in the Omineca Mining Division of central British Columbia. The Property lies along the eastern margin of the Stikine Island Arc Terrane within the Intermontane Belt.

- The showings are characterized by intensely silicified granodiorite with heavy manganese staining on fractures.
- Mineralized veins contain galena, sphalerite, pyrite, chalcopyrite, covellite, arsenopyrite, and tennantite in a gangue of grey to white cryptocrystalline to fine drusy quartz.
- Galena is the main ore mineral and occurs as fine to coarse disseminations and massive sulphide bands up to 3 cm thick.

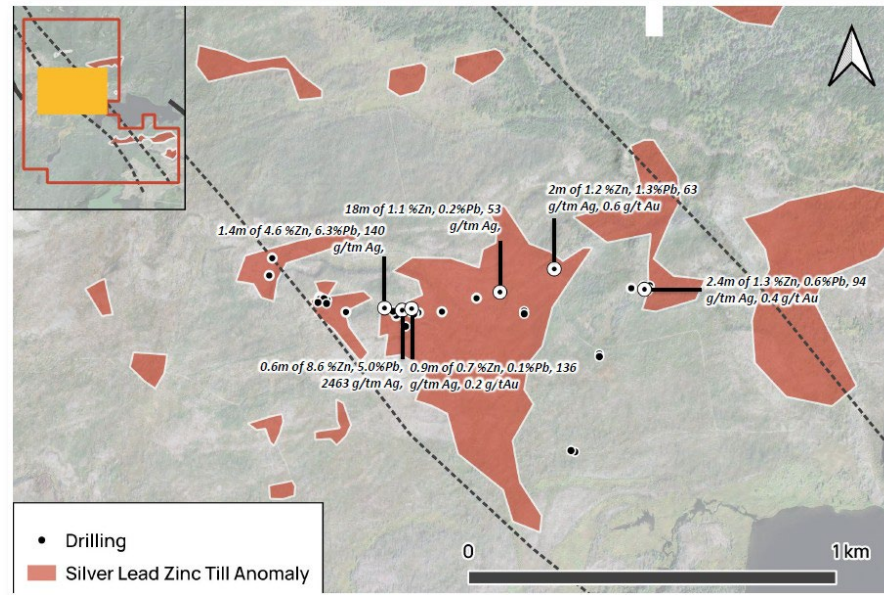
Source: 43-101 Technical Report on the Cabin Lake Property – 2026
 All samples were collected and analyzed using industry standard procedures. Analytical work was completed by an independent accredited laboratory.



CABIN LAKE PROJECT EXPLORATION

Drilling – Notable Historical Intercepts

HOLE	From (m)	To (m)	Width (m)	Zinc (%)	Lead (%)	Silver (ppm)	Gold (ppm)
78-4	9.8	19.5	9.8	1.0	1.0	68	0.3
<i>Including</i>	9.8	10.4	0.6	3.0	3.5	535	0.4
<i>And</i>	18.0	18.9	0.9	3.2	5.0	203	1.4
78-6	7.6	8.5	0.9	0.7	0.1	136	0.2
DM-5	5.5	6.1	0.6	8.6	5.0	2463	
DM-7	46.5	47.9	1.4	4.6	6.3	140	
PH-6	36.6	54.9	18.3	1.1	0.2	53	
<i>Including</i>	39.6	42.7	3.0	1.8	0.4	79	
CA10-3	64.6	67.1	2.4	1.3	0.6	94	0.4
CA10-07	47.8	49.8	2	1.2	1.3	63	0.6



2024 Exploration Program

- Hand trenching and sampling yielded new areas of mineralization
- One sample yielded over 500 g/t silver
- 4 samples over 1 g/t Au
- 5 samples over 100 g/t Ag
- 1 sample over 500 g/t Ag
- Clear zones of follow-up with high grade gold, silver, lead and zinc

The 2025 exploration program confirmed polymetallic surface mineralization hosted in altered volcanics, silicified intrusives, and clay-altered units. Individual samples returned up to 0.29 ppm Au, 181 ppm Ag, 7582 ppm Cu, 134 ppm Mo, and >2,000 ppm Pb and Zn. Moderate to strong geochemical associations were observed providing guidance for future exploration targeting.

All samples were collected and analyzed using industry standard procedures. Analytical work was completed by an independent accredited laboratory.

CABIN LAKE PROJECT WORKPLAN

We are planning a two-phase exploration program.

Our Phase One exploration plan includes:

- Technical compilation and ranked drill targets.
- Mapping, hand trenching and channel sampling while permit advances.
- Assess airborne EM to refine sulphide targets.
- Submit drill permit with the objective of achieving drill readiness upon receipt of approvals.

The Phase 1 results will help us hone our Phase 2 diamond drilling program.



Our Team



Danny Matthews
CEO & DIRECTOR

Mr. Matthews is a capital markets professional with a track record of building and advancing early-stage resource companies. He served as Chief Executive Officer of Stairway Mining Corp., which was recently acquired by the Company. He is also a founder and director of Miata Metals Corp. Mr. Matthews previously served as a founding director of CAVU Energy Metals, which was acquired by Star Copper Corp.

In addition, Mr. Matthews is a Managing Partner of Three Peaks Capital, a merchant bank focused on early-stage opportunities. A securities lawyer by training, he has advised and participated in numerous public listings, financings, and M&A transactions, and brings a capital markets-driven approach to advancing the Company's asset base.



Gareth Bowra
CHIEF FINANCIAL OFFICER

Mr. Bowra is a Chartered Professional Accountant (CPA) with over 10 years of public and private company experience and holds a Bachelor of Commerce degree from Mount Allison University. Gareth began his career with BDO Canada LLP before transitioning into an industry role as a Controller for a Vancouver-based software developer. He later took on a Financial Controller role with a global environmental consulting firm. Since 2021, Gareth has been a Manager of Financial Reporting and Advisory Services at Treewalk (formerly ACM Management Inc.), working with a variety of publicly listed companies trading on the TSXV, CSE and OTC, along with private companies looking to go public.



Ryan Versloot P. Geo
Technical Advisor

Mr. Versloot is an exploration geologist with >20 years of experience spanning a number of jurisdictions and commodities with a focus on grassroots and early stage projects. As an Exploration Manager with Axiom, he supports the design and execution of both desktop and field programs to evaluate mineral projects across Canada and abroad, most recently with a focus on gold, titanium, copper, uranium, and silver-lead-zinc. He is registered as a Professional Geoscientist in British Columbia, Quebec, and Nunavut and studied Geosciences at the University of Waterloo and the University of British Columbia, among others.

Capitalization



COMPANY PROFILE

Capitalization Table

March 2026

Shares	46,938,374
Warrants	28,602,327
Shares Awarded	62,000
Fully Diluted	75,602,701

Eureka Metals Corp.

Suite 1200 - 200 Burrard Street,
Vancouver, British Columbia, V7X 1T2

Date of formation	Oct 26, 2021
Exchange/Ticker	CSE: ERKA OTC.QB: UREKF FSE: S58
Jurisdiction where formed	Canada, British Columbia
Financial year end:	Dec 31
NAICS 212299	Mining/Miner
CUSIP	298601105
ISIN	CA2986011054
WKN	A40FFM
Transfer Agent	Odyssey Trust Company
Auditors	De Visser Gray LLP

THANK YOU



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eurekametals.com

+1 778-858-9639

info@eurekametals.com

